

Lendistry & Banyan Infrastructure

Clean Energy & Climate Finance Platform

One Partnership, One Vision

Banyan Infrastructure and Lendistry have partnered to create a technology and services solution to manage and mobilize clean energy and climate funds at scale. This solution is designed to drive climate-critical capital toward environmentally vulnerable communities and transform the market.

Our Solution offers a comprehensive technology and services package built on best practices in sustainable infrastructure financing and cuttingedge financial technology, supporting both the swift deployment of funds and the establishment of standardized processes.



Why Us, Why Now

Banyan Infrastructure and Lendistry, a certified CDFI, have spent over 15 years building systems, processes, technology, experience, and data-driven insights, culminating in a single solution designed to address the significant economic and environmental challenges of our time. This partnership was born out of a recognition that, together, our organizations can support the objectives of GGRF awardees and the entire sustainable infrastructure ecosystem with an unprecedented, holistic approach.



Accessible origination platform that fosters transparency and collaboration between the borrower and the lender.



Seamless portfolio and compliance management proactively manages risk and automates impact and performance reporting.



Cohesive technology, services, and in-built network to establish the operational foundation for increased private market participation.



Climate Impact, Purpose-Built Solution

The cutting edge, AI enabled platform technology is designed to integrate with existing project pipelines, ensure compliance, monitor and report metrics, and support portfolio management. The Tech-enabled services can manage loans and investments end-to-end - from underwriting, closing, funding to servicing. Key features include multi-disbursements, virtual wallet capabilities, call center, port management and solutions tomobilize capital markets

Banyan Infrastructure and Lendistry collectively bring together their existing ecosystems of mission-driven partners nationwide, including small businesses, intermediaries, and partners that have authentic experience working with, for, and in Low-Income Disadvantaged Communities (LIDAC), as well as existing capital markets partners, eager to engage in creating GGRF secondary markets.

Social Impact	At a Glance
 \$10 billion in capital deployed ¹ Over 42% of capital deployed in J40 Communities 640K+ businesses supported ¹ Approximately 56 million tons of emissions avoided (CO2E) from projects on platform ² 	 Over 400 full-time employees 9+ years in business 70+ contracts awarded 26 new customers in the last 12 months Over 2,800 projects totaling more than \$45B in AUM on the platform 1.8MM end-users since inception >95% customer renewal rate

¹ Based on data as of July 2024. ² Based on data as of August 2024.

One Integrated System, One Mission

The Banyan Infrastructure and Lendistry Project Team offer decades of experience in program design and management, project finance, software development, green/impact lending, securitizations, and capital markets.

We integrated the best of both offerings, covering all project lifecycle phases. This includes achieving GHG reductions, advancing environmental justice, engaging communities, fulfilling EPA reporting obligations, and developing standardized processes to drive scale and develop secondary markets for clean energy assets.





To learn more about our solution and collaboration, please contact Lendistry by competing this <u>form</u>